

**DONG SON INFRASTRUCTURE INVESTMENT JOINT
STOCK COMPANY**

REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED

For the period from 1 January 2025 to 27 November 2025

(Audited)

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DONG SON INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi City, Vietnam

STATEMENT OF THE BOARD OF MANAGEMENT

The Board of Management of Dong Son Infrastructure Investment Joint Stock Company presents its Report and the Report on Additional Charter Capital Contributed of the Company for the period from 1 January 2025 to 27 November 2025 (hereinafter referred to as the "Report on Additional Charter Capital Contributed").

GENERAL INFORMATION

Dong Son Infrastructure Investment Joint Stock Company (hereinafter referred to as the "Company") is a joint stock company operating under Enterprise Registration Certificate No. 0104291191, initially registered on 9 December 2009 and amended for the 18th time on 18 December 2025 by the Hanoi Department of Finance.

THE MEMBERS OF THE BOARD OF DIRECTORS AND THE BOARD OF MANAGEMENT

The members of the Board of Directors and the Board of Management of the Company during the period from 1 January 2025 to 27 November 2025 and up to the date of this Report on Additional Charter Capital Contributed are as follows:

The Board of Directors

<u>Full name</u>	<u>Position</u>
Ms. Nguyen Thi Minh Hue	Chairwoman of the Board of Directors
Mr. Nguyen Thanh Trung	Vice Chairman of the Board of Directors
Mr. Nguyen Giang Nam	Member of the Board of Directors
Mr. Lai Thanh Nam	Member of the Board of Directors
Mr. Nguyen Tien Hung	Member of the Board of Directors

The Board of Management

<u>Full name</u>	<u>Position</u>
Mr. Nguyen Tien Hung	General Director
Mr. Dau Hieu Thang	Deputy General Director
Mr. Tran Minh Dung	Deputy General Director

Legal representative

The legal representative of the Company during the period from 1 January 2025 to 27 November 2025 and up to the date of this Report on Additional Charter Capital Contributed is Mr. Nguyen Tien Hung – General Director.

AUDITOR

The Report on Additional Charter Capital Contributed of Dong Son Infrastructure Investment Joint Stock Company has been audited by International Auditing and Valuation Company Limited.

DISCLOSURE OF THE BOARD OF MANAGEMENT'S RESPONSIBILITIES FOR THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED

The Board of Management is responsible for the preparation of the Report on Additional Charter Capital Contributed and for ensuring that this report gives a true and fair view of the share issuance for increasing

DONG SON INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi, Vietnam

owners' contributed capital for the period from 1 January 2025 to 27 November 2025, in accordance with Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System and relevant legal regulations relating to the preparation and presentation of the Report on Additional Charter Capital Contributed.

In preparing the Report on Additional Charter Capital Contributed, the Board of Management is required to:

- Select appropriate accounting policies and apply them consistently;
- Make judgments and estimates that are reasonable and prudent;
- State whether the applicable accounting standards have been complied with and disclose and explain any material departures in the Report on Additional Charter Capital Contributed;
- Prepare the Report on Additional Charter Capital Contributed on the going concern basis unless it is inappropriate to presume that the Company will continue its operations; and
- Design and implement an effective internal control system for the purpose of preparing and presenting the report on owners' capital in a reasonable manner so as to minimise risks and fraud.

The Board of Management is responsible for ensuring that accounting records are properly maintained and adequately preserved so as to reflect accurately and fairly, at any time, the financial position of the Company and to ensure that the Report on Additional Charter Capital Contributed is prepared in compliance with the current Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System and relevant legal regulations.

The Board of Management confirms that it has complied with the above requirements in preparing the Company's Report on Additional Charter Capital Contributed for the period from 1 January 2025 to 27 November 2025.

APPROVAL OF THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED

The Board of Directors approves the accompanying Report on Additional Charter Capital Contributed. The Report on Additional Charter Capital Contributed gives a true and fair view, in all material respects, in accordance with the basis of preparation set out in Note 2 and the accounting policies set out in Note 3 of the Notes to the Report on Additional Charter Capital Contributed.

For and on behalf of the Board of Management



Nguyen Tien Hung

General Director

Hanoi, 18 December 2025

No. 2811/2025/BCV/IAV

INDEPENDENT AUDITOR'S REPORT

**To: The Shareholders
The Board of Directors, The Board of Supervisors and The Board of Management
Dong Son Infrastructure Investment Joint Stock Company**

We have audited the accompanying Report on Additional Charter Capital Contributed of Dong Son Infrastructure Investment Joint Stock Company (hereinafter referred to as the "Company") for the period from 1 January 2025 to 27 November 2025, prepared on 18 December 2025, set out on pages 06 to 15. This report comprises the Report on Additional Charter Capital Contributed for the period from 1 January 2025 to 27 November 2025 (Owners' contributed capital and Share premium) and the accompanying Notes to the Report on Additional Charter Capital Contributed.

The Board of Management's Responsibility

The Board of Management is responsible for the preparation and fair presentation of the Report on Additional Charter Capital Contributed in accordance with Vietnamese Accounting Standards, the Vietnamese Enterprise Accounting System and relevant legal regulations relating to the preparation and presentation of the Report on Additional Charter Capital Contributed, and for such internal control as the Board of Management determines is necessary to enable the preparation and presentation of the Report on Additional Charter Capital Contributed that is free from material misstatement, whether due to fraud or error.

Auditor's Responsibility

Our responsibility is to express an opinion on the Report on Additional Charter Capital Contributed based on our audit. We conducted our audit in accordance with Vietnamese Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Report on Additional Charter Capital Contributed is free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Report on Additional Charter Capital Contributed. The procedures selected depend on the auditor's judgement, including the assessment of the risks of material misstatement of the Report on Additional Charter Capital Contributed, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Report on Additional Charter Capital Contributed in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Management, as well as evaluating the overall presentation of the Report on Additional Charter Capital Contributed.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

Auditor's Opinion

In our opinion, the Report on Additional Charter Capital Contributed of Dong Son Infrastructure Investment Joint Stock Company for the period from 1 January 2025 to 27 November 2025 has been prepared, in all material respects, in accordance with the applicable accounting standards, accounting regime and the accounting policies described in Notes 03 and 04 of the Notes to the Report on Additional Charter Capital Contributed.

INDEPENDENT AUDITOR'S REPORT (Continued)

Basis of accounting and restriction on distribution and on use of the auditor's report

Without modifying our opinion, we draw attention to Note 2 of the Notes to the Report on Additional Charter Capital Contributed, which describes the basis of preparation and the purpose of the report. This report has been prepared solely for the purpose of providing supporting documents to satisfy the requirements of the competent State authorities in accordance with Decree No. 155/2020/ND-CP dated 31 December 2020, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025 of the Government. Accordingly, this report may not be suitable for any other purpose.



DUONG VAN THIEU

Deputy Director

Auditing Practising Registration Certificate

No. 5353-2025-283-1

For and on behalf of

INTERNATIONAL AUDITING AND VALUATION COMPANY LIMITED

Hanoi, 18 December 2025

NGUYEN PHUONG THUY

Auditor

Auditing Practising Registration Certificate

No. 4567-2022-283-1

REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED

For the period from 1 January 2025 to 27 November 2025

Currency unit: VND

No.	Date	Description	Note	Number of shares	Contributed capital (at par value)	Share premium	Total	Contributed capital after increase/(decrease)
(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)
1	01/01/2025	Opening balance	6.1	10,000,000	100,000,000,000	-	100,000,000,000	
2		Increase in capital during the reporting period	6.2	25,000,000	250,000,000,000	(1,239,600,000)	248,760,400,000	
2.1	27/11/2025	Capital increase from public offering of shares to existing shareholders		25,000,000	250,000,000,000	(1,239,600,000)	248,760,400,000	
3	27/11/2025	Closing balance	6.3	35,000,000	350,000,000,000	(1,239,600,000)	348,760,400,000	

Preparer

Le Bích Thủy

Chief Accountant

Le Bích Ngọc



General Director

Nguyen Tien Hung

Hanoi, Vietnam

18 December 2025

NOTES TO THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED**For the period from 1 January 2025 to 27 November 2025****1. GENERAL INFORMATION****1.1. Capital Ownership Structure**

Dong Son Infrastructure Investment Joint Stock Company (hereinafter referred to as the "Company") is a joint stock company operating under Enterprise Registration Certificate No. 0104291191, initially registered on 9 December 2009 and amended for the 18th time on 18 December 2025 by the Hanoi Department of Finance.

The Company's head office is located at No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi City, Vietnam.

1.2. Business activities

The Company's principal business activities are: construction of industrial, civil, transport and irrigation works; construction of power transmission lines and substations; manufacture of construction materials;...

1.3. Normal operating cycle

The Company's normal operating cycle is not more than 12 months.

1.4. Company's structure

As at 27 November 2025, the Company had one (01) business location and five (05) independently accounted branches as follows:

<u>Unit name</u>	<u>Address</u>
Business location	Area B53, Anh Dung Street, Vinh Thanh Commune, Hanoi City
Branch No. 1	No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi City
Branch No. 2	No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi City
Branch No. 3	No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi City
Branch No. 5	No. 2 Nguyen Thi Due Street, Yen Hoa Ward, Hanoi City
Branch No. 6	V11-A07, An Hung New Urban Area, Duong Noi Ward, Hanoi City

As at 27 November 2025, the Company had the following subsidiary and associate:

Company's name	Ownership interest	Voting rights	Principal business activities
Subsidiary			
Dong Quang Investment Technology Joint Stock Company	98%	98%	Wholesale of machinery, equipment and other machine spare parts
Associate			
Hanoi - Bac Giang BOT Investment Joint Stock Company	25%	25%	Project company engaged toll in road operations.

2. BASIS OF PREPARATION OF THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED AND PURPOSE OF THE REPORT

2.1. Basis of preparation

The Report on Additional Charter Capital Contributed has been prepared on the historical cost basis and in accordance with Vietnamese Accounting Standards and other prevailing regulations relating to the preparation of reports on contributed charter capital.

2.2. Purpose of the report

The Report on Additional Charter Capital Contributed has been prepared solely for the purpose of providing supporting documents to satisfy the requirements of the competent State authorities in accordance with Decree No. 155/2020/ND-CP dated 31 December 2020, as amended and supplemented by Decree No. 245/2025/ND-CP dated 11 September 2025 of the Government. Accordingly, this report may not be suitable for any other purpose.

3. APPLICABLE ACCOUNTING STANDARDS AND ACCOUNTING REGIME

3.1. Applicable accounting regime

The Company applies the accounting regime promulgated under Circular No. 200/2014/TT-BTC dated 22 December 2014 of the Ministry of Finance providing guidance on the Enterprise Accounting System, as amended and supplemented by Circular No. 75/2015/TT-BTC dated 18 May 2015 and Circular No. 53/2016/TT-BTC dated 21 March 2016.

3.2. Statement of compliance with accounting standards and accounting regime

The Company has adopted Vietnamese Accounting Standards and guidance issued by the State relating to the implementation of such standards, which are appropriate to the Company's operations. The reports have been prepared and presented in accordance with all applicable requirements of the accounting standards, guidance circulars on the implementation of such standards and the prevailing accounting regime currently in force.

4. ACCOUNTING POLICIES APPLIED

The Report on Additional Charter Capital Contributed is presented in Vietnam Dong ("VND"), on the historical cost basis, in accordance with Vietnamese Accounting Standards, the Enterprise Accounting System and relevant legal regulations relating to the preparation of reports on contributed charter capital.

The comparative information relating to additional charter capital contributed and the corresponding notes are derived from the Company's audited financial statements for the financial year ended 31 December 2024.

Owners' contributed capital is recognised based on the actual contributions made by shareholders and is presented at the par value of shares corresponding to the number of shares that the State Securities Commission of Vietnam has confirmed as successfully distributed in the offering.

Share premium represents the difference between the contributed capital at the par value of shares and the actual share issuance proceeds, net of costs directly attributable to the share issuance, including underwriting fees, share offering advisory fees, fees for the issuance of the Certificate of Registration for Public Offering of Shares,...



5. RECOGNITION AND PRESENTATION OF ADDITIONAL CHARTER CAPITAL CONTRIBUTED

The contribution of capital upon establishment and the increases/decreases in contributed charter capital are recognised in accordance with accounting standards, the applicable accounting regime, accounting policies adopted by the Company, other relevant legal regulations, and the Company's documentation relating to capital contributions and increases/decreases in charter capital.

The Board of Management is responsible for the recognition and presentation of owners' contributed capital in the Report on Additional Charter Capital Contributed for the period from 1 January 2025 to 27 November 2025, and is also responsible for the completeness, accuracy, truthfulness and fairness of the information and figures presented in the Report on Additional Charter Capital Contributed, including the opening balance, information relating to increases/decreases in charter capital, the closing balance, and the Notes to the Report on Additional Charter Capital Contributed for the period from 1 January 2025 to 27 November 2025

6. SUPPLEMENTARY INFORMATION TO ITEMS PRESENTED IN THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED

6.1. Opening balance

6.1.1. Basis for recognition of the opening balance

- Enterprise Registration Certificate No. 0104291191, initially registered on 9 December 2009 and amended for the 14th time on 27 July 2022 by the Hanoi Department of Planning and Investment (now the Hanoi Department of Finance).
- The Company's charter capital according to the initial Enterprise Registration Certificate was VND 100,000,000,000, equivalent to 10,000,000 shares with a par value of VND 10,000 per share.
- The Company's separate financial statements for the year ended 31 December 2024 have been audited.
- The Company's Charter dated October 2023, under which the charter capital stated in Article 6 of the Charter was VND 100,000,000,000.

6.1.2. Details of contributed capital as at 1 January 2025

Shareholder	Number of shares (Shares)	Contributed capital	Ownership interest
		VND	%
Ms. Nguyen Thi Minh Hue	2,000,000	20,000,000,000	20.00%
Mr. Pham Duy	1,000,000	10,000,000,000	10.00%
319 Corporation Ministry of National Defence	1,500,000	15,000,000,000	15.00%
Other shareholders	5,500,000	55,000,000,000	55.00%
	10,000,000	100,000,000,000	100.00%

6.2. Increase in capital during the reporting period

6.2.1 Legal documentation

The increase in owners' contributed capital of the Company was carried out in accordance with the following documents:

Resolution No. 02/2025/NQ/ĐHĐCĐ/DSH dated 24 July 2025 of the 2025 Extraordinary General Meeting of Shareholders and Minutes No. 02/2025/BB-ĐHĐCĐ/DSH dated 24 July 2025 of the Extraordinary General Meeting of Shareholders of Dong Son Infrastructure Investment Joint Stock Company;

DONG SON INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY
NOTES TO THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED (Continued)

Proposal No. 05/2025/TTTr/DSH dated 2 July 2025 regarding the increase in ownership interest in an associate;

Proposal No. 06/2025/TTTr/DSH dated 2 July 2025 regarding the plan for the public offering of shares to existing shareholders;

Resolution No. 31.07/2025/NQ-HĐQT/DSH dated 31 July 2025 of the Board of Directors of Dong Son Infrastructure Investment Joint Stock Company approving the execution of the Share Underwriting Agreement;

Resolution No. 09.09/2025/NQ-HĐQT/DSH dated 9 September 2025 of the Board of Directors of Dong Son Infrastructure Investment Joint Stock Company regarding the implementation of the share offering plan to existing shareholders for the purpose of increasing charter capital;

Resolution No. 10.09/2025/NQ-HĐQT/DSH dated 10 September 2025 of the Board of Directors approving the application dossier for the public offering of shares to existing shareholders;

Certificate of Registration for Additional Public Offering of Shares No. 379/GCN-UBCK dated 6 October 2025 issued by the State Securities Commission of Vietnam;

Notice No. 105/2025/TB/DSH dated 6 October 2025 of Dong Son Infrastructure Investment Joint Stock Company regarding the public offering of shares;

Confirmation of the balance of the blocked VND current account No. 119003017291 maintained at Vietnam Joint Stock Commercial Bank for Industry and Trade – Dong Da Branch of Dong Son Infrastructure Investment Joint Stock Company, confirming that the account had been blocked from 27 November 2025 for the purpose of the capital increase under the public offering plan to existing shareholders;

Resolution No. 26.11/NQ-HĐQT/DSH dated 26 November 2025 of the Board of Directors of Dong Son Infrastructure Investment Joint Stock Company approving the results of the share offering to existing shareholders and the distribution plan for unsubscribed shares;

Resolution No. 27.11/NQ-HĐQT/DSH dated 27 November 2025 of the Board of Directors of Dong Son Infrastructure Investment Joint Stock Company approving the results of the 2025 public offering of shares to existing shareholders;

Notice No. 131/2025/CV/DSH dated 27 November 2025 of Dong Son Infrastructure Investment Joint Stock Company regarding the disclosure of information on changes in the number of outstanding voting shares;

Report No. 130/2025/BC/DSH dated 27 November 2025 submitted by Dong Son Infrastructure Investment Joint Stock Company to the State Securities Commission of Vietnam regarding the results of the public offering of shares.

6.2.2. Share offering plan

Name of shares	Shares of Dong Son Infrastructure Investment Joint Stock Company
Stock ticker	DSH
Type of shares	Ordinary shares
Par value	VND 10,000 (Ten thousand Vietnam Dong) per share
Number of shares outstanding prior to the offering	10,000,000 shares

DONG SON INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

NOTES TO THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED (Continued)

Number of treasury shares	0 shares
Charter capital prior to the offering	VND 100,000,000,000
Number of shares proposed to be offered	25,000,000 shares
Total proposed offering value at par value	VND 250,000,000,000
Proposed increase in charter capital	VND 250,000,000,000
Expected number of shares after completion of the offering	35,000,000 shares
Expected charter capital after completion of the offering	VND 350,000,000,000
Offering ratio (number of shares proposed to be offered / number of shares outstanding)	250%
Offering method	Offering of shares to existing shareholders in proportion to their current shareholdings through the exercise of subscription rights.
Offerees	Existing shareholders whose names appear on the list of shareholders at the record date for the offering, as provided by the Vietnam Securities Depository and Clearing Corporation (VSDC).
Offering price	VND 10,000 per share.
Rights exercise ratio	1:2.5 (Accordingly, on the record date for the offering, a shareholder holding 01 share will receive 01 subscription right; every 100 subscription rights will entitle the holder to purchase 250 newly offered shares.)
Rounding principle	<p>The number of shares that each shareholder is entitled to purchase will be rounded down to the nearest whole share. Fractional entitlements will be aggregated and dealt with in accordance with the plan for the treatment of fractional shares and unsubscribed shares.</p> <p>Example: On the record date for the offering, shareholder Nguyen Van A holds 555 shares. The number of shares that shareholder A is entitled to purchase is: $(555 \times 1) \times 2.5 = 1,387.5$ shares. Accordingly, based on the rounding-down principle, shareholder A is entitled to purchase 1,387 shares.</p>
Transfer of subscription rights	Shareholders holding subscription rights may transfer their subscription rights to another person. Each subscription right may only be transferred once. The

DONG SON INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY
NOTES TO THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED (Continued)

	<p>transferee of the subscription right is not permitted to transfer such right to any third party.</p>
<p>Treatment of fractional shares and unsubscribed shares</p>	<ul style="list-style-type: none"> - Unsubscribed shares remaining after the offering to existing shareholders shall include: (i) shares remaining due to shareholders and/or transferees of subscription rights not exercising or not fully exercising their subscription rights, having registered to purchase shares but failing to pay for such shares within the prescribed period, and/or other reasons; and (ii) fractional shares (if any) arising from the rounding-down of shareholders' share purchase entitlements. - The Board of Directors shall determine the allocation of all unsubscribed shares to other investors at a price of VND 10,000 per share. Any unsubscribed shares subsequently allocated to other investors shall be subject to a transfer restriction of one (01) year from the completion date of the offering. - The allocation of the remaining unsubscribed shares to other investors must satisfy the following conditions: <ul style="list-style-type: none"> + Compliance with the regulations on cross-ownership as prescribed in Article 195 of the Law on Enterprises. + Compliance with the regulations on the treatment of shares not subscribed for by investors, shares for which payment has not been made, and fractional shares as prescribed in Article 42 of Decree No. 155/2020/ND-CP. - Criteria for selecting investors to receive the remaining unsubscribed shares: <ul style="list-style-type: none"> + Investors having sufficient financial capacity and making payment for the shares within the prescribed period to ensure the progress of the offering; + Priority shall be given to existing shareholders and investors capable of contributing to the future development of DSH. + Acceptance of the transfer restriction condition for a period of one (01) year from the completion date of the offering. - If, after implementing the above plan for the treatment of unsubscribed shares, there remain unsubscribed shares, such remaining shares shall be purchased by the underwriter in accordance with its commitment under the Underwriting Agreement/ Underwriting Commitment at a distribution price of VND 10,000 per share. These shares shall not be subject to any transfer restriction.
<p>Transfer restrictions</p>	<ul style="list-style-type: none"> + The shares offered to existing shareholders are not

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	<p>subject to any transfer restriction.</p> <p>+ Any unsubscribed shares remaining after the allocation to existing shareholders, when offered to other shareholders/investors, shall be subject to a transfer restriction of one year from the completion date of the offering in accordance with applicable regulations.</p> <p>+ Shares purchased by the underwriter pursuant to its commitment under the Underwriting Agreement/ Underwriting Commitment shall not be subject to any transfer restriction.</p>
Minimum successful subscription ratio	Not applicable.
Additional securities depository registration and trading registration	The additional shares offered shall be registered with the Vietnam Securities Depository and Clearing Corporation and additionally registered for trading on the UPCOM market of the Hanoi Stock Exchange in accordance with applicable regulations.
Amendments to the Charter	To amend the provisions relating to charter capital and shares under the Charter Capital section of the Company's Charter to reflect the actual charter capital upon completion of the share offering.
Offering period	During the period from the third quarter of 2025 to 2026, following the issuance by the State Securities Commission of Vietnam of the Certificate of Registration of Public Offering of Securities.

6.2.3. Purpose of the offering:

No.	Purpose of proceeds	Amount (VND)	Expected disbursement period
1	Acquisition of 16,378,640 shares, representing 33% of the charter capital of Hanoi – Bac Giang BOT Investment Joint Stock Company (par value: VND 10,000 per share), through the purchase of shares from Van Phu Real Estate Development Joint Stock Company	184,750,960,000	Q4 2025 – Q1 2026
2	Supplementing working capital for repayment of bank loans:	65,249,040,000	Q4 2025 – Q1 2026
2.1	<i>Repayment of loan to Joint Stock Commercial Bank for Investment and Development of Vietnam – My Dinh Branch (BIDV)</i>	58,902,787,612	Q4 2025 – Q1 2026
2.2	<i>Repayment of loan to Vietnam Prosperity Joint Stock Commercial Bank – Kinh Do Branch (VPBank)</i>	3,108,506,234	Q4 2025 – Q1 2026
2.3	<i>Repayment of loan to Vietnam Bank for Agriculture and Rural Development – Lang Ha Branch (Agribank)</i>	3,237,746,154	Q4 2025 – Q1 2026
Total		250,000,000,000	

6.2.4. Results of the share offering

Purchaser category	Offering price (VND/ share)	Shares offered	Shares subscribed	Shares allocated	Number of investors subscribed	Number of investors allocated	Number of investors not allocated	Remaining shares	Allocation ratio
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Public offering of shares	10,000	25,000,000	20,686,920	20,686,920	136	136	-	4,313,080	82.75%
2. Allocation of unsubscribed shares (*)	10,000	4,313,080	4,313,080	4,313,080	3	3	-	-	17.25%
Total (**)	-	25,000,000	25,000,000	25,000,000	138	138	-	-	100%
1. Domestic investors	-	25,000,000	25,000,000	25,000,000	138	138	-	-	100%
2. Foreign investors and economic organizations in which foreign investors hold more than 50% of charter capital	-	-	-	-	-	-	-	-	-
Total	-	25,000,000	25,000,000	25,000,000	138	138	-	-	100%

(*) Pursuant to Resolution No. 26.11/2025/NQ-HĐQT/DSH dated 26 November 2025 approving the results of the share offering to existing shareholders and the plan for the allocation of unsubscribed shares.

(**) One investor subscribed for shares offered to existing shareholders through the exercise of subscription rights and simultaneously purchased a portion of the unsubscribed shares.

6.2.5. Summary of the share offering results

1. Total number of shares allocated: 25,000,000 shares, representing 100% of the total shares offered
2. Total proceeds from the offering: VND 250,000,000,000
3. Total offering expenses: VND 1,260,950,000:
 - Fee for issuance of the Certificate of Registration of Share Offering: VND 25,000,000
 - Share offering advisory fee (including VAT): VND 231,000,000
 - Share underwriting fee: VND 1,000,000,000
 - Fee for fixing the record date of shareholders entitled to exercise subscription rights: VND 3,850,000
 - Fee for transfer of proceeds from VSDC to the blocked account designated to receive subscription proceeds: VND 1,100,000
4. Net proceeds from the offering: VND 248,739,050,000.
5. Total number of shares after the offering: 35,000,000 shares, of which:

DONG SON INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY
NOTES TO THE REPORT ON ADDITIONAL CHARTER CAPITAL CONTRIBUTED (Continued)

- Outstanding shares: 35,000,000 shares;
- Treasury shares: 0 shares;

6.3. Closing balance:

The contributed charter capital as at 27 November 2025 was VND 350,000,000,000.

Details of owners' contributed capital

Shareholder	Number of shares (Share)	Contributed capital VND	Ownership interest %
Ms. Nguyen Thi Minh Hue	7,000,000	70,000,000,000	20.00%
Ms. Khuat Thao Linh	4,375,000	43,750,000,000	12.50%
Mr. Vu Hoang Viet	3,281,250	32,812,500,000	9.38%
Other shareholders	20,343,750	203,437,500,000	58.12%
	35,000,000	350,000,000,000	100.00%

7. Events arising after 27 November 2025

The Board of Management confirms that, except for the matter disclosed in Note 8 – “Other information”, there were no events occurring after 27 November 2025 that require disclosure in the Report on Additional Charter Capital Contributed for the period from 1 January 2025 to 27 November 2025.

8. Other information

On 28 November 2025, the State Securities Commission of Vietnam issued Official Letter No. 8202/UBCK-QLCB acknowledging receipt of the documents reporting the results of the additional public offering of shares, based on Report No. 130/2025/BC/DSH dated 27 November 2025 submitted by Dong Son Infrastructure Investment Joint Stock Company.



Preparer
Le Bich Thuy



Chief Accountant
Le Bich Ngoc



General Director
Nguyen Tien Hung
 Hanoi, Vietnam
 18 December 2025